# Amending a Plan After Printing and Mailing Form 8955-SSA

10/30/2025 1:28 pm CDT

If you printed and mailed Form 8955-SSA plan-by-plan and later discover an error, follow the steps below to correct and refile the plan.

## Option 1: If Printing and Mailing your form

#### **Step 1: Access the Draft Form**

- Navigate to the affected plan.
- Open the draft Form 8955-SSA.

### Step 2: Mark as Amended

• Check the box for Part I, Item B to indicate the form is being amended.

#### **Step 3: Make Corrections**

- Update the form as needed.
- Print and file the corrected form with the IRS.