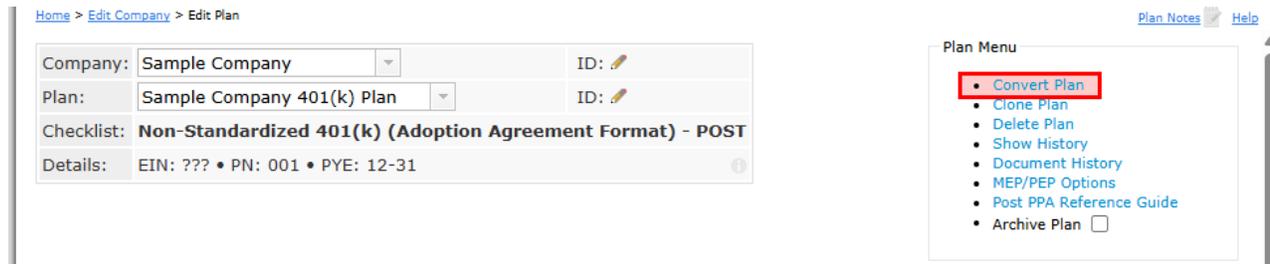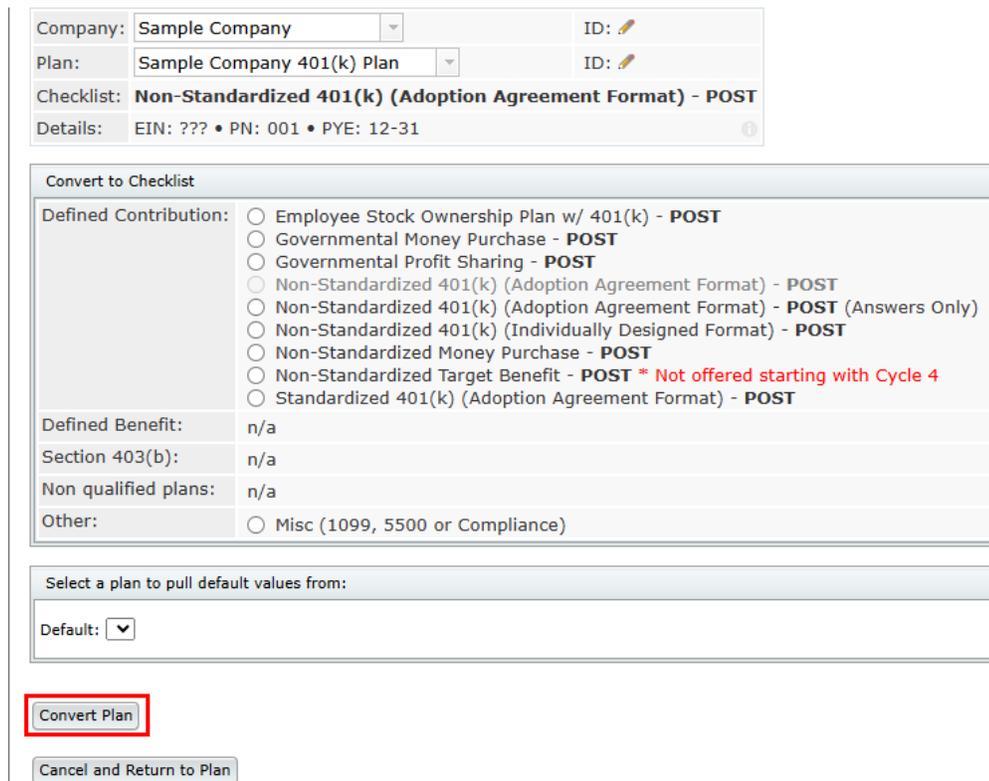# Convert Plan

03/02/2026 2:47 pm CST

To convert a plan to a different checklist type, click on the "Convert Plan" link located under the Plan Menu on the Edit Plan page.

On the next page, you can select your desired checklist type. Click on "Convert Plan" button.

All checklist questions will be copied to the selected checklist (where possible). You will be provided with a list of incompatible checklist questions if there are any. After completing the conversion, it is recommended that you review the checklist, run the edit checks and update where applicable.