

E-filing Form 5558

04/14/2025 10:05 am CDT

As of the 2024 filing year, Form 5558 can be e-filed through the EFAST2 system. This feature is not available for prior years or off-calendar plans using 2023 Forms.

Please Note: The filing of form 5558 is a separate filing feature included in the 5500 Module. The form 5558 will not be included when filing 5500 Forms and Schedules. A form 5500/5500SF/5500EZ does not need to be present to file the Form 5558.

To e-file, select Form 5558 from the "Add Schedules" box. This will add the form to the Draft Edit Section of the 5500 Module.

Add Schedules

Form 5500

Form 5500-EZ

Form 5500-SF

Schedule A-New I

Schedule C-New I

Schedule D-New I

Schedule DCG-New I

Schedule G-New I

Schedule H I

Schedule I I

Schedule MB I

Schedule MEP-New I

Schedule R-New I

Schedule SB I

Annual Funding Notice I

Summary Annual Report I

Form 5558 I

Once added, the "5558 Edit Status" and "5558 Filing Status" details will appear.

Note: if the Form 5558 is removed, the 5558 status sections will also be removed.

Company:	Example Company	ID:	
Plan:	Example Co.	ID:	
Checklist:	Misc (1099, 5500 or Compliance)		
Details:	EIN: 86-7530955 • PN: 001 • PYE: 12-31		

Edit Status:	Unlocked
Signed Status:	Not Signed
Acceptance Status:	Not Submitted

5558 Edit Status:	Unlocked Lock
5558 Filing Status:	Not Submitted

5500 - 2024			
DRAFT-EDIT	STATUS	FINAL	DEL
Form 5558 I	???	Form 5558	Del

Once the Form 5558 has been completed and passes edit checks, it is ready for e-file. The filing will need to be locked by selecting the "Lock" link from the "5558 Edit Status" line. Locking the filing will disable any further edits to the Form 5558 and enable the **E-File** option on the "5558 Filing Status" line.

Note: The **Lock** link is enabled once the edit check status shows **OK**, if the edit checks are **Not-OK** there is an error present with the filing that needs to be corrected prior to e-filing. Please see [Form 5558 Edit Status and Filing Status](#) for additional details on the Lock and E-file options and definitions.

5558 Edit Status:	Unlocked Lock
5558 Filing Status:	Not Submitted

5558 Edit Status:	Locked Unlock
5558 Filing Status:	Not Submitted E-File


5500 - 2024			
DRAFT-EDIT	STATUS	FINAL	DEL
Form 5500 I	???	Form 5500	Del
Attachments		Attachments	
Form 5558 I	OK	Form 5558	Del

5500 - 2024			
DRAFT-EDIT	STATUS	FINAL	DEL
Form 5500 I	???	Form 5500	Del
Attachments		Attachments	
Form 5558 I	OK	Form 5558	DEL

Once the E-File option is selected a warning will populate on the screen confirming you wish to submit the form.

Only select "Ok" if the filing is ready to be sent to the IRS. Once the 5558 is submitted it may not be amended, unlocked, or altered.

5558 E-File



You are about to submit Form 5558 to EFAST2.

Once e-filed, it may not be unlocked or amended.

Press OK to continue or Cancel to stop.

OK

Cancel

If the filing is received by EFAST2, the 5558 Filing Status will update to **Submitted**.

Selecting the **Details** link will provide the date of e-filing and Acknowledgement ID provided by EFAST2. If the filing is "Rejected" the form will need to be unlocked, and any errors corrected before resubmitting.

[Home](#) > [Edit Company](#) > [Edit Plan](#) > [5500](#) > [2024](#) > 5558 Status

[Help](#)

5558 Status

Acceptance Status:

Submitted

Plan Name:

A.Demo 401(k) Plan

Plan Number:

001

Plan Year:

2024

Plan Year End Date:

12/31/2024

Date Submitted:

12/09/2024

AckID:

20241209145233NAL0006732483001

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Note: Processed Form 5558 will not be accessible after submission on EFAST2 nor is it available by phone with EFAST2. Contact the IRS for any questions about Form 5558.