## **E-filing Form 5558**

07/02/2025 4:17 pm CDT

As of the 2024 filing year, Form 5558 can be e-filed through the EFAST2 system. This feature is not available for prior years or off-calendar plans using 2023 Forms.

**Please Note:** The filing of form 5558 is a separate filing feature included in the 5500 Module. The form 5558 will not be included when filing 5500 Forms and Schedules. A form 5500/5500SF/5500EZ does <u>not</u> need to be present to file the Form 5558.

To e-file, select Form 5558 from the "Add Schedules" box. This will add the form to the Draft Edit Section of the 5500 Module.

Add Schedules
Form 5500
Form 5500-EZ
Form 5500-SF
Schedule A-New I
Schedule C-New I
Schedule D-New I
Schedule DCG-New I
Schedule G-New I
Schedule H I
Schedule I I
Schedule MB I
Schedule MEP-New I
Schedule R-New I
Schedule SB I
Annual Funding Notice I
Summary Annual Report I
Form 5558 I

Once added, the "5558 Edit Status" and "5558 Filing Status" details will appear.

Note: if the Form 5558 is removed, the 5558 status sections will also be removed.

## Home > Edit Company > Edit Plan > 5500 > 2024

Company:	Example	Company	-	ID: 🥒				
Plan:	Example	Co.	-	ID: 🥒				
Checklist:	Misc (1099, 5500 or Compliance)							
Details:	EIN: 86-7530955 • PN: 001 • PYE: 12-31							
Edit Statu	Edit Status:							
Signed Status:		Not Signed						
Acceptance Status: Not Submitted								
			-					
5558 Edit :	Status:	Unlocked Lock						
5558 Filing	Status:	Not Submitted						
5500 - 20	024							
DRAFT-EDI	Т	STATUS	FINAL	DEL				
Form 5558 I		???	Form 5558	Del				

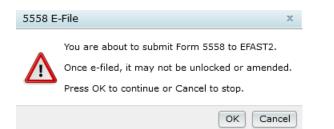
Once the Form 5558 has been completed and passes edit checks, it is ready for e-file. The filing will need to be locked by selecting the Lock link from the 5558 Edit Status line. Locking the filing will disable any further edits to the Form 5558 and enable the E-File option on the 5558 <u>Filing</u> Status line.

**Note:** The Lock link is enabled once the edit check status shows **OK**, if the edit checks are **Not-OK** there is an error present with the filing that needs to be corrected prior to e-filing. Please see Form 5558 Edit Status and Filing Status for additional details on the Lock and E-file options and definitions.

5558 Edit Status:	Unlocked Loc	:k		5558 Edit Status:	Locked Unlock		
5558 Filing Status: Not Submitted			5558 Filing Status:	Not Submitted	E-File		
5500 - 2024				5500 - 2024			
DRAFT-EDIT	STATUS	FINAL	DEL	DRAFT-EDIT	STATUS	FINAL	DEL
Form 5500 I Attachments	???	Form 5500 Attachments	Del	Form 5500 I Attachments		Form 5500 Attachments	Del
Form 5558 I	ок	Form 5558	Del	Form 5558 I	ок	Form 5558	DEL

Once the E-File option is selected a warning will populate on the screen confirming you wish to submit the form.

Only select "OK" if the filing is ready to be sent to the IRS. Once the 5558 is submitted it <u>may not be amended</u>, <u>unlocked</u>, <u>or altered</u>.



If the filing is received by EFAST2, the 5558 Filing Status will update to Submitted.

Selecting the **Details** link will provide the date of e-filing and Acknowledgement ID provided by EFAST2. If the filing is **Rejected** the form will need to be unlocked, and any errors corrected before resubmitting.

Help

Home > Edit Company > Edit Plan > 5500 > 2024 > 5558 Status

 S5558 Status

 Acceptance Status:
 Submitted

 Plan Name:
 A.Demo 401(k) Plan

 Plan Number:
 001

 Plan Year:
 2024

 Plan Year End Date:
 12/31/2024

 Date Submitted:
 12/09/2024

 AckID:
 20241209145233NAL0006732483001

**Note**: Processed Form 5558 will not be accessible after submission on EFAST2 nor is it available by phone with EFAST2. Contact the IRS for any questions about Form 5558.