## Form 5558 Edit Status and Filing Status

06/09/2025 1:10 pm CDT

As of the 2024 filing year, Form 5558 can be e-filed through the EFAST2 system. This feature is not available for prior years or off-calendar plans using the 2023 Forms.

**Please Note:** The filing of form 5558 is a separate filing feature included in the 5500 Module. The form 5558 will not be included when filing 5500 Forms and Schedules.

Once Form 5558 has been added to the Draft forms the **5558 Edit Status** and **5558 Filing Status** details will appear. \*If the Form 5558 is removed, the 5558 status sections will also be removed.



## 5558 Edit Status: There are two possible statuses.

- Unlocked: indicates the draft Form 5558 is editable and not ready for e-file.
- Locked: indicates the draft Form 5558 has an 'OK' edit check status, is no longer editable, and is ready to be efiled.
  - This link is disabled until the Form 5558 is passing edit checks and no critical errors are present.
  - If a Form 5500/SF/EZ is added after the Form 5558, and the filing has not been submitted, users will be required to re-run edit checks and re-lock the form before submitting.

## 5558 Filing Status: There are three possible statuses.

- Not Submitted
  - Not Submitted: indicates the Form 5558 is unlocked and has not been e-filed.

5558 Edit Status: Unlocked Lock 5558 Filing Status: Not Submitted

• Not Submitted | E-File: indicated the Form 5558 is locked and enabled for E-file.

5558 Edit Status: Locked Unlock
5558 Filing Status: Not Submitted | E-File

• Submitted: indicates the Form 5558 has been successfully submitted to the EFAST2 system for the IRS to review and determine eligibility of extension. Once the 5558 is submitted and accepted, it may not be amended, unlocked, or altered.

5558 Edit Status: Locked
5558 Filing Status: Submitted Check Status

The Check Status link allows users to view the filing details including status, Date submitted and the AckID.

Home > Edit Company > Edit Plan > 5500 > 2024 > 5558 Status

5558 Status Acceptance Status: Submitted Plan Name: Example Company 401(k) Plan Plan Number: 001 Plan Year: 2024 Plan Year End Date: 12/31/2024 Date Submitted: 12/11/2024 20241211163821NAL0008473299001 AckID: Return to Previous Page

• **Rejected:** EFAST2 rejected the filing and the form data needs to be reviewed and updated if applicable. Selecting the 'Details' link next to the Rejected status will indicate what issues were present that caused the rejection. When a rejection occurs the form is automatically unlocked for edits to be made.

5558 Edit Status: **Unlocked** Lock 5558 Filing Status: **Rejected** Details

• When the Rejected Filing is relocked, the link to 'E-File' will populate once more

5558 Edit Status: Locked Unlock
5558 Filing Status: Rejected Details | E-File

**Please Note**: Processed Form 5558 will not be accessible after submission on EFAST2 nor is it available by phone with EFAST2. Contact the IRS for any questions about the Form 5558.