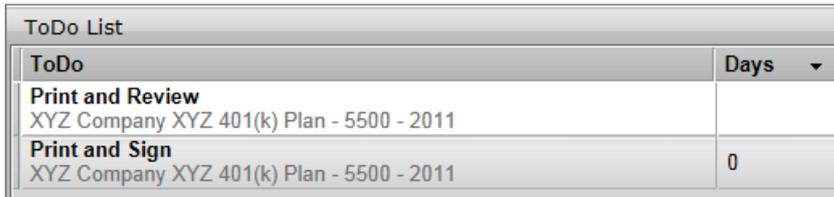


# How Do I View the 5500 / SAR / AFN for My Plan?

12/04/2024 10:25 am CST

1. If this is your first time viewing the document, you may view the document by clicking the appropriate 'Print and Review' link in your ToDo list. Otherwise, continue following the instructions below.

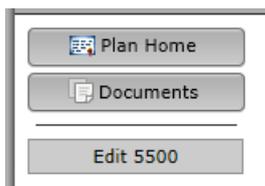


ToDo	Days
<b>Print and Review</b> XYZ Company XYZ 401(k) Plan - 5500 - 2011	
<b>Print and Sign</b> XYZ Company XYZ 401(k) Plan - 5500 - 2011	0

2. If you have access to more than one plan, you must first select the plan from the plan dropdown at the top or the plan boxes listed on the left side of the page.



3. Click the 'Documents' button on the left side of the page.



4. Expand the 5500 Documents folder.



Document	Classification	Date
5500 Documents	...	
5500 - 2011	5500 Document	

5. Click on the document in the folder that you wish to view. For example, clicking on '5500 - 2011' will give you the 5500 for the plan year 2011.
-