

# Part 2: Create a New Loan in the Loan Module.

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All of the first links shown are from the Plan Compliance Menu, the homepage for the compliance software, at the top right of the home screen.

Note that the loan module is separate from the Transactions/Statement Menu until you post loans, payments and earnings to the Transactions/Statement Menu. Also note that loans need to be processed and posted in the correct year in the system.

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