

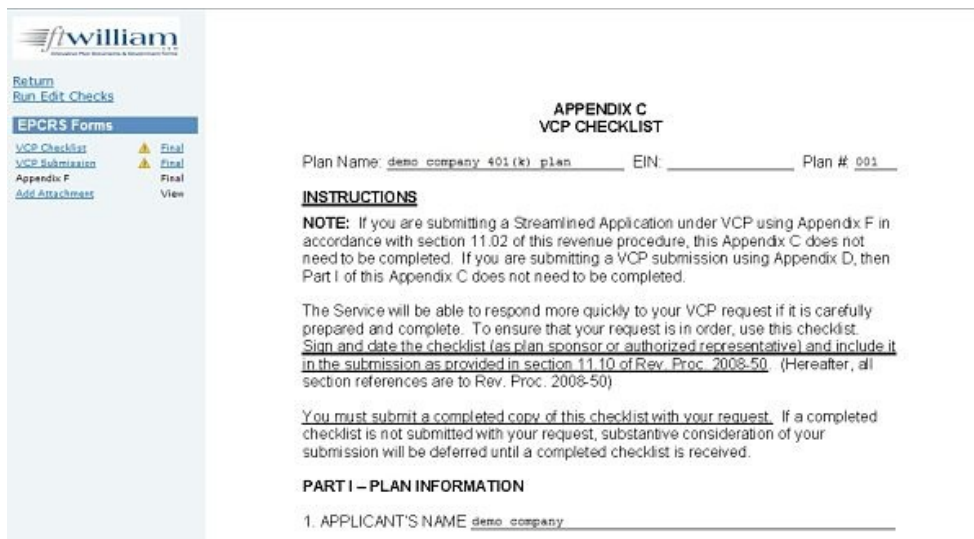
# EPCRS Forms

12/03/2024 4:31 pm CST

Click on the type of EPCRS filing you want to complete (streamlined or full) then click on the name of the form you wish to edit and the form will open in a screen where you can enter and edit information (full filing shown at right). There is no need to click 'Update' buttons. Once information is entered, it is saved in the system.

New form options will generally be available to complete if you have indicated elsewhere that the particular form/schedule/Appendix should be completed.

Note that once a form is opened, you can navigate to other forms directly from the menu shown on the left-hand side of the page. You can also 'Run Edit Checks' for the form that is open on your screen. Links are also provided for your reference to [VCP Submission Kit](#) and [EPCRS Rev. Proc. 2008-50](#).



The screenshot displays a web interface for EPCRS Forms. On the left is a navigation menu with the following items: 'Return', 'Run Edit Checks', 'EPCRS Forms' (highlighted), 'VCP Checklist' (with a yellow triangle icon and 'Final' status), 'VCP Submission' (with a yellow triangle icon and 'Final' status), 'Appendix F' (with a yellow triangle icon and 'Final' status), and 'Add Attachments' (with a 'View' link). The main content area is titled 'APPENDIX C VCP CHECKLIST'. It includes a form with fields for 'Plan Name: demo company 401(k) plan', 'EIN: \_\_\_\_\_', and 'Plan # 001'. Below the form are sections for 'INSTRUCTIONS' and 'PART I - PLAN INFORMATION'. The 'INSTRUCTIONS' section contains a note about Streamlined Applications and a requirement to sign and date the checklist. The 'PART I - PLAN INFORMATION' section starts with '1. APPLICANT'S NAME demo company'.