

Overview

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After you click on "Go" under "IRS Forms" from the 'Edit/Print Menu' page you will be taken to the 'IRS Forms' page shown at right.

IRS Forms

[Return to Previous Page](#)

Company: **00000 Sample Company**

Plan: **000 Sample Company**

Checklist: **Defined Benefit Pension Plan (Proto Format)**

IRS Forms	Misc Documents	EPCRS Forms	PBGC
Form 8712 Final	Quick Entry	Work on Streamlined VCP	Form 500 Final
Edit IRS Reqs	Notice to Interested Parties	Work on Full VCP	Form 500 RA-S Final
Form 2848 Final	IRS Cover Letter	VCP Submission Kit	Form 500 RFP-S Final
Form 8821 Final	Sch Q Demo	EPCRS Rev. Proc. 2008-50	Form 501 Final
Form 2848-VS Final	Demo 1 QSILOBs		Form 509 Final
Form 5307 Final	Demo 3 BRFs		Form 600 REP-Q Final
Form 5309 Final	Demo 4 Rest/DisApp/Agg		Form 601 Final
Form 5310 Final	Demo 5 Average Benefits		Form 601 RA-Q Final
Attachments (0)	Demo 6 General Test-Instruct		Form 602 Final
Schedule Q Final	Demo 6 General Test-Sample		Form MP Final
Form 5308 Final	Demo 6 Points		Form MP A Final
Form 6088 Final	Demo 6 Flat Benefit		Form MP B Final
Form 8905 Final	Demo 7 Service		Form MP EV Final
8905 non FTW Final	Demo 8 Floor Offset		
Form 5308 Final	Demo 9 Compensation		
Form 5310-A Final	Demo 10/11 Employer Benefit		
Form 5330 Final			
Replace IRS data with Plan data			
What does this do?			

[Return to Previous Page](#)

Other IRS Forms

- [Miscellaneous Plan Forms](#)
- [SIMPLE Forms](#)
- [SFP Forms](#)
- [Tax Exempt Forms](#)
- [Apply for EIN \(IRS Website\)](#)

Note the forms and materials you have access to on the IRS Forms page will depend upon your subscription with ftwilliam.com. Retirement document subscribers that do not have an IRS forms subscription will have access to the following forms only:

- Form 5307
- Schedule Q
- Form 8712
- Form 2848
- Form 8905
- Notice to Interested Parties
- IRS cover letter