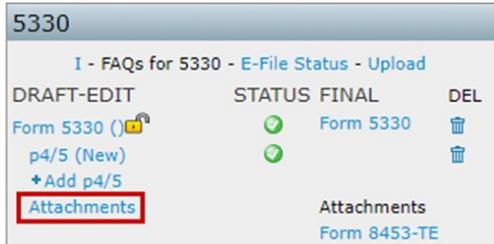


Adding Attachments to the Form 5330

03/26/2025 10:19 am CDT

Each Form 5330 includes its own **Attachments** link. To add an attachment, simply select the link located directly below the specific Form 5330.



The MeF system permits only specific types of attachments, which are listed below:

Attachment Name	File Type
Amended Return Changes	CSV
Form 8822-B	PDF
Prohibited Transactions Correction Statement	PDF
Prohibited Transactions No Correction Statement	CSV
<i>*Please note, attachments cannot be password protected.</i>	

Additionally, two unique attachments are either system-generated or must be entered manually in the **Attachments** screen:

- **Reasonable Cause Explanation:** Must be typed directly into the attachment window. The software will convert the data into the required XML format automatically.
- **Form 8453-TE:** Automatically generated and attached by the software when the form is filed.

Uploaded attachments can be viewed by clicking the magnifying glass icon in the **FINAL** column of the specific 5330.

NOTE: For additional details on completing the attachments please see: [Completing Form 5330 Attachments](#) within the [FAQ and Supplemental](#) section of the 5330 User Guide.