

# General Information

12/11/2024 8:38 am CST

This data relates to the proposal as a whole. You can choose to display 2-3 plan options.

**Plan Year End - Year:** The year selected will determine the compensation limit and 415 limit for allocations and testing purposes.

**Plan is Top Heavy as of the Determination Date:** If the top heavy status is set to "yes", the system will allocate a top heavy minimum for all participants. This top heavy minimum contribution will appear in the Profit Sharing Contributions column. If match contributions are made, the match contributions will offset any top heavy minimum needed for a given participant. Set this option to "No" to prevent ftwProposal Pro from allocating a top heavy minimum contribution.

General Information	
Enter overall description of proposal:	Vol Sub 4K PT
Prepared By:	ftwilliam.com
Plan Year End - Year	2012
Enter number of proposal options:	3
Plan is Top Heavy as of the Determination Date:	No
Age component of Normal Retirement Age:	65
Enter combined marginal income tax rate:	30