

Update Distributions

12/05/2024 8:19 am CST

You may also update records in batch. Simply select the records you want to update and then choose which field you wish to change. Currently you will have the option to update the Owner of the record, the Responsible for 1099 status and the Status of your distribution.

<input checked="" type="checkbox"/>	First Name	Last Name	SSN	Reason	Inv
<input checked="" type="checkbox"/>	Harry	Potter	7891	Loan	
<input checked="" type="checkbox"/>	Harry	Potter	7891		
<input checked="" type="checkbox"/>	Test	Test	3257	Termination of Em...	
<input checked="" type="checkbox"/>	Harry	Potter	7891	Loan	
<input checked="" type="checkbox"/>	Harry	Potter	7891	Termination of Em...	
<input checked="" type="checkbox"/>	Luna	Lovegood	6363		
				Hardship	
				Loan	
				Retirement	

- Download attached files
- Attach files to distribution
- Send participant portal invitation
- Send participant email template
- Download audit package
- Provider Options
- Delete Distributions
- Update Distributions**

Do With Selected ▾

Update Distributions [Close]

- Owner
- Responsible For 1099
- Status

Cancel **Update**

					06/19/201
					05/03/201
					03/13/201
					06/18/201
					06/11/201