

Appendix I: List of ftwilliam.com Grids

10/29/2024 4:41 pm CDT

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Primary grids - Select in Work with Data Entry Grids		
ftw Primary 1 Census (comp and comp after elig)	'c1eb549	Enter census data for plan
ftw Primary 2 Census Statutory Comp Only	'f0e744e	Enter census data for plan
ftw Primary 3 Census Fiscal Plan Year	'efb0e0a	Enter census data for non calendar yr plans
ftw Primary 4 Census exclude certain comp(414s comp)	'd915e5d	Enter census data for plans/non 414 s comp definition
Supplemental grids - Select in Other Import/Export/Reports link		
ftw Beneficiary fields	'3d2a0cf	Enter Beneficiary Fields
ftw Catchup and Excess Report	'51e5089	Review catchup data and excess contributions.
ftw Catchup and Excess Report fiscal	'675e6b9	Review catchup data and excess contributions. (non Calendar year)
ftw Contribution Upload	'd043c55	Enter/upload/review contributions
ftw Correct 410(b) Failure	cb75a0f	Override Continuing Eligibility to allow participants to benefit
ftw DER Conversion	'b1c01ec	(Pre2015 files) Convert data from Relius, first plan year plan is loaded on ftw system.
ftw DER Conversion 2015	a1a197c	Convert data from Relius, first plan year plan is loaded on ftw system.
ftw Exclude by Class	'c680e59	Enter EE Class codes
ftw First Year Supplemental Census Grid	'a79ad3f	Enter supplemental data for first plan year plan is loaded on ftw system.
ftw General Test Acct Bal	'8e0269a	Enter General Test Account Balance for testing. see General Test Parameters
ftw Override HCE Key	'51e8e47	Override HCE and Key data.
ftw Override Initial Eligibility	'58a0e0d	Override initial eligibility and entry date.
ftw Roth and Roth Rollover	'91b0efa	Enter roth data and roth rollover contributions.
ftw Self Employment Calculations	'd6982aa	Review Self Employed Calculations
ftw Top Heavy Allocations	'de7a272	Review Top Heavy allocations calculation