

ftwilliam.com's state fulfillment service

01/10/2025 1:12 pm CST

Depending upon the state entered in the applicable payee fields on the draft 1099, additional information may be required for fulfillment and/or fulfillment may not be an option. Click on "State Returns" within a batch to edit the state data required. The ftwilliam.com state fulfillment consists only of e-filing (see more details [Here](#)). ftwilliam.com does not send state paper statements nor does the system handle state corrections.

Home > Edit Company > Edit Plan > 1099 > 1099-R 2014 > Show Batches - 1099-R - 2014 > ftwPro 1099Wiz Menu

ftwPro 1099Wiz Menu - 1099-R - 2014

Batch: TEST | BatchID: 942475

Select/Show Payers/Payees
[Payees Report](#) | [Payers Report](#)

State Fulfillment (Check out the new 1099 state charts and technical documentation in our [1099 User Guide](#))
[State Returns](#) | [Lock State Returns](#) | ???

Print 1096/1099/5498
[1096](#) | [Copy A 2-up](#) | [Copy B, C, 2 \(Blank\)](#) | [Copy 1 State \(Blank\)](#) | [Copy D Payer \(Blank\)](#)

Fulfillment Service - 1 Payee(s), 1 Payer(s)
Federal/State/Payee Fulfillment Not Available - State returns must be locked
Federal/State Fulfillment Not Available - State returns must be locked
[Federal/Payee \\$12.11 \(1.36\)](#)
[Federal Only \\$11.29 \(0.54\)](#)
[Payee Only \\$11.67 \(0.92\)](#)
[Payor Only \(Not included in /Payee\) \\$16.20 \(0.05 + \\$5.40/Payor\)](#)

Note Fulfillment pricing includes \$10.75/batch fee

FIRE System
[Download 1099-R Data for FIRE System](#) | [Review FIRE Data File](#) | [1099 E-filing Information](#)

After clicking on 'State Returns', the user will be directed to the "State Returns" screen. On this screen, users will see a clickable link for each Payer(s) within the batch. The user will click on one Payer at a time to be directed to the "Select State" screen where the user will click on the state links that have reconciliation forms requesting more data.

State Returns - Payer List - 1099-R - 2014

Batch: 2014State | BatchID: 1026199

Select a payer to edit state returns for:

Payer	Edit Check Status	Check All
1099 State Testing	NOT-OK	

* Combined Payer records based on matching TIN

** For 1099-R, this means that either no information was filled out for Box 12, 13, or 14, or that the state(s) for which that information was filled out does not require a reconciliation form.

Select State Form to Edit - 1099-R - 2014

ftwPro 1099Wiz Menu

Payer Name: 1099 State Testing

Payer TIN: 12-2102122

Batch: 2014State | BatchID: 1026199

Select the following state to edit the state reconciliation form:

State	EditCheck Status (Check All)
Alaska	No state fulfillment required
Alabama#	NOT-OK
Arkansas	No state reconciliation form, but fulfillment required
Arizona	???
California	No state reconciliation form, but fulfillment required
Colorado	No state reconciliation form, but fulfillment required

In order to lock a batch for submission, all of the included state reconciliation forms must pass edit checks.

If the user wishes to use fulfillment for both state and federal filings, both the federal and state returns must be locked.

State Returns - Payer List - 1099-R - 2014

Batch: 2014State | BatchID: 1026199

Select a payer to edit state returns for:

Payer	Edit	Check Status	Check All
1099 State Testing		NOT-OK	

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Colorado	No state reconciliation form, but fulfillment required	