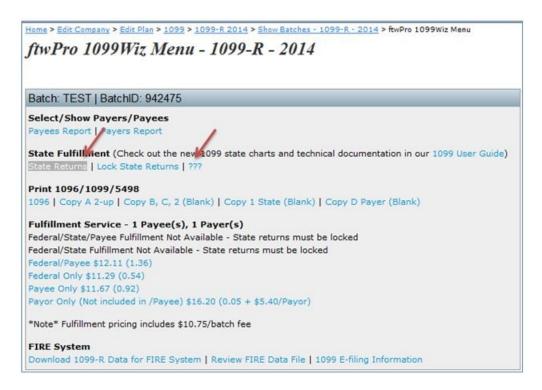
# ftwilliam.com's state fulfillment service

01/10/2025 1:12 pm CST

Depending upon the state entered in the applicable payee fields on the draft 1099, additional information may be required for fulfillment and/or fulfillment may not be an option. Click on "State Returns" within a batch to edit the state data required. The ftwilliam.com state fulfillment consists only of e-filing (see more details Here). ftwilliam.com does not send state paper statements nor does the system handle state corrections.



After clicking on 'State Returns', the user will be directed to the "State Returns" screen. On this screen, users will see a clickable link for each Payer(s) within the batch. The user will click on one Payer at a time to be directed to the "Select State" screen where the user will click on the state links that have reconciliation forms requesting more data.



In order to lock a batch for submission, all of the included state reconciliation forms must pass edit checks.

If the user wishes to use fulfillment for both state and federal filings, both the federal and state returns must be locked.

Home > Edit Company > Edit Plan > 1099 > 1099-R 2014 > State Returns

## State Returns - Payer List - 1099-R - 2014

#### Batch: 2014State | BatchID: 1026199

Select a payer to edit state returns for:

Edit Check Status Check All

\*\* For 1099-R, this means that either no information was filled out for Box 12, 13, or 14, or that the state(s) for which that information was filled out does not require a reconciliation form.

Home > Edit Company > Edit Plan > 1099 > 1099-R 2014 > State Returns > Select State

### Select State Form to Edit - 1099-R - 2014

ftwPro 1099Wiz Menu

Payer Name: 1099 State Testing

Payer TIN: 12-2102122

#### Batch: 2014State | BatchID: 1026199

Select the fo	lowing state to edit the state reconciliation form:	
State	EditCheck Status (Check	All)
Alaska	No state fulfillment required	
Alabama#	NOT-OK	
Arkansas	No state reconciliation form, but fulfillment required	
Arizona	7??	
California	No state reconciliation form, but fulfillment required	
Colorado	No state reconciliation form, but	

<sup>\*</sup> Combined Payer records based on matching TIN