1099 Fulfillment Service Options

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Several fulfillment options are available through the ftwilliam 1099 batching system. Each option determines which parties receive the forms and how the filing is handled.
Note: There is a fee to use this service, please see the 1099 Fulfillment Pricing Sheet for details.

Available Fulfillment Options

- **Federal/State/Payee Fulfillment**
  Sends electronic forms to the IRS, applicable state agencies, and paper copies to payees. When selected, no other fulfillment options can be combined.

- **Federal/State Fulfillment**
  Sends electronic forms to the IRS and applicable state agencies. When selected, no other fulfillment options can be combined.

- **State Fulfillment**
  Sends electronic forms and reconciliation data to applicable state agencies. This service **does not** send the state(s) paper statements nor does the system handle state corrections.

- **Federal/Payee Fulfillment**
  Sends forms to the IRS and payees. When selected, no other fulfillment options can be combined.

- **Federal Only**
  Sends forms only to the IRS. The **Payee Only** option may also be selected as an additional batch.

- **Payee Only**
  Sends forms only to payees. The **Federal Only** option may also be selected as an additional batch.

Important Notices Before Proceeding

When a fulfillment link is selected, the user will see a warning similar to the following:

> **Once you click on this link your account will be charged $XX.XX (plus applicable sales & use tax) and we will immediately begin fulfilling your request. As a result ftwilliam.com/CCH INCORPORATED will incur substantial costs for postage and handling.THEREFORE, THE CHARGES TO YOUR ACCOUNT ARE FINAL AND NO CREDITS OR REFUNDS CAN BE GIVEN. FAILURE TO PAY THE ABOVE CHARGES MAY RESULT IN INACTIVATION OF YOUR ACCOUNT. BY CLICKING ON THE LINK BELOW YOU HEREBY AGREE TO THE FOREGOING.**
>
> Please be aware that by clicking the link you authorize ftwilliam.com/CCH INCORPORATED to electronically file the Form 1099 on behalf of the payer (or other person required to file). ftwilliam.com/CCH INCORPORATED, as an authorized agent, does not relieve the payer of the responsibility for filing correct, complete and timely information returns. Further, it will not relieve the payer of any penalties for not complying with those requirements.
>
> ftwilliam.com/CCH INCORPORATED grants no implied warranties, including without limitation, warranties of merchantability or of fitness for a particular purpose. ftwilliam.com/CCH INCORPORATED is not liable for any lost

> profits or any claim against the filer by any party. In no event is ftwilliam.com/CCH INCORPORATED liable for consequential damages, even if ftwilliam.com/CCH INCORPORATED had been advised of the possibility of such damages.
>
> The filer is advised to retain a copy of Form 1099 and any supporting material. A copy of Form 1099 is available from ftwilliam.com.
>
> **IMPORTANT NOTICE:** Once you submit your returns, they are processed through an automated system. We cannot make any changes to your forms once they are submitted.
>
> Users selecting corrective or state 1099 fulfillment also agree to the termshere.

Next Steps

- To cancel, select **Return Without Fulfillment**.
- To proceed, select **Fulfill *[fulfillment type]* Information for *[batch name]***.