

Other Forms - 5330, 2848, 8821, 8822-B, 56, 8868

09/12/2024 12:35 pm CDT

Other Forms			Attachments	PBGC - 2023		
DRAFT-EDIT	STATUS	FINAL	<p>Save attachments to your computer before making changes.</p> <p>Schedule MB - 2022</p> <p>Schedule SB - 2022</p> <p>Schedule MB - 2021</p> <p>Schedule SB - 2021</p> <p>Schedule B - 2007</p> <p>e-Signing Authorization</p> <p>Schedule H/I Line 4a Delinquent Contributions</p> <p>Schedule H Line 4i Assets Acq. & Disposed</p> <p>Schedule H Line 4i Schedule of Assets</p> <p>Schedule H Line 4j Reportable Transactions</p> <p>Sch MB Line 3d Withdrawal Liability Amount (CSV)</p> <p>Sch MB Line 8b1 Projection of Expected Benefit Payments (CSV)</p> <p>Sch MB Line 8b2 Active Participant Data (CSV)</p> <p>Sch MB Line 8b3 Projection of ER Contribs and Withdrawal Liability Pymts (CSV)</p> <p>Sch SB Line 26a Active Participant Data (CSV)</p> <p>Sch SB Line 26b Projection of Expected Benefit Payments (CSV)</p> <p>SF - 5500 Multiple Employer Plan Information</p> <p>5500 Pooled Employer Plan Information</p>	Upload/Download		
Form 5330 I Upload/Download		Form 5330		DRAFT-EDIT	STATUS FINAL	MyPAA I
Form 5558 I		Form 5558		Comprehensive Filing I	Comprehensive Filing	N/A
Edit IRS Reps				4011 Notice is not required after 2006.		
Form 2848 I		Form 2848				
Form 8821 I		Form 8821				
Form 8822-B I		Form 8822-B				
Form 56 I		Form 56				
Form 8868 I		Form 8868				
Form 720 Checklist I		Form 720				
		Form 720-V				

The Form 5330, 2848, 8821, 8822-B, 56, 8868 and 720 can be completed by clicking on the link that corresponds to the form under the "DRAFT-EDIT" column in the "Other Forms" box. The forms are completed just like any other 5500 form. Data is saved immediately after entering the data (no update buttons) and edit checks work similarly as well.

Once you are finished, click on the form link under the "FINAL" column in the "Other Forms" box. This will open a PDF file you may save to your computer and print.