


Portal E-File

09/12/2024 12:32 pm CDT

If you chose to have a portal user E-File via the portal and later discover an error, then you will have to go back to the plan to click on the draft Form 8955-SSA to click on "Amend 8955". By clicking on the button, the form will become editable, and the Amend box will be auto-checked. When the Form 8955-SSA has an OK status, the plan can be E-Filed again via the portal.

 This form is part of a locked batch. No changes can be made. Return	This form was submitted via Portal E-File and is part of a locked batch. Amend 8955	
	Form 8955-SSA Department of the Treasury Internal Revenue Service	Annual Registration Statement Identifying Separated Participants With Deferred Vested Benefits <small>This form is required to be filed under section 6057 of the Internal Revenue Code. Information about Form 8955-SSA and its instructions is at www.irs.gov/form8955ssa.</small>
Form 8955-SSA and pages	PART I Annual Statement Identification Information	
Are you sure you would like to Amend the 8955? It will be removed from the current batch and added to a new amended batch once E-Filed again.		
OK Cancel		

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PART I Annual Statement Identification Information	
For the plan year beginning 01/01/2015	
A	<input type="checkbox"/> Check here if plan is a government, church, or other plan that is not a profit-sharing or 401(k) plan.
B	<input checked="" type="checkbox"/> Check here if this is an amended registration statement.
C	Check the appropriate box if filing under: <input type="checkbox"/> Form 5558 <input type="checkbox"/> Special extension