Bring forward (prior year) signers to (current year) for all plans

09/11/2024 4:41 pm CDT

This function will move forward signer data from the prior year to the current year for ALL PLANS. The process may take a couple minutes. NOTE: If signer(s) have already been added for a given plan and year, the bring forward operation will silently skip said plan. There must also be signers from the previous year. The current year plan must be unlocked.