Deleting an Attachment

09/11/2024 3:45 pm CDT

You may permanently remove an Attachment by selecting "Attachments" under the "DRAFT-EDIT" column of the "5500 - Year" box. On the "Upload Menu" screen, choose the attachment you want to delete from the drop-down list within the "Delete Attachment" box and click "Delete Attachment." Once an Attachment is deleted, it is permanently removed from the system.

Delete Attachment		
Attachment: Delete Attachment	Manually signed Form 5500/SF/EZ (Signature and Date) ▼	