Add A Plan

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After you have created a Company, you can add new plans to associate with a company. If you used 55Autofill to add a Company, all plans reported to the DOL which are associated with the EIN will be added to the system for you.

Company Menu

- Delete Company
- Add Plan

To add a plan to a company, you can either select **Company/Plan** from the Wolters Kluwer logo button, then select **Add Plan**, or from the Company Data checklist click **Add Plan** from the **Company Menu** in the upper right. You may also add a plan via file upload.